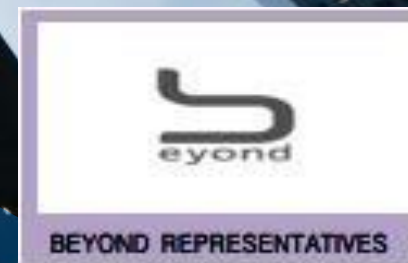


BGG April 2022

China Chrome Ore Market Overview

Shanghai, 19 April 2022



Market News – Shanghai begins to resume operations

BEYOND REPRESENTATION

特斯拉和通用 准备重启上海工厂

April 18, 2022
1:14 PM GMT+8
Last Updated 3 hours ago

Asia Pacific

Tesla, others prepare Shanghai factory restarts as city aims to ease lockdown

Reuters

1 minute read



据路透社报道
2022年4月18日
特斯拉开始准备重新开放
他们在上海的工厂



淡漠 Shanghai ... and other friends
liked (3)

【新能源】 特斯拉和通用准备重启上海工厂 #特斯拉
佛山市



Mysteel我的不锈钢

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Star



42



20

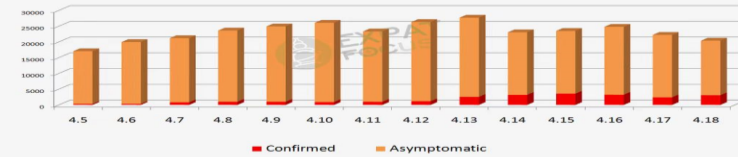


Comm

COVID-19 in Shanghai

Updated on April 19

New Local cases



* 550 of them were not in centralized quarantine

3,084
Confirmed

{ 974 converted from asymptomatic
1,894 from centralized quarantine
216 from society

17,332
Asymptomatic

{ 16,998 from centralized quarantine
334 from society

23,286
Discharged

{ 1,211 confirmed
22,075 asymptomatic

Total Active

21,717

Confirmed, 21 of them are severe

248,869

Asymptomatic

Risk Areas

13

1 in Huangpu District
3 in Minhang District
2 in Jiading District
5 in Pudong New Area
2 in Chongming District

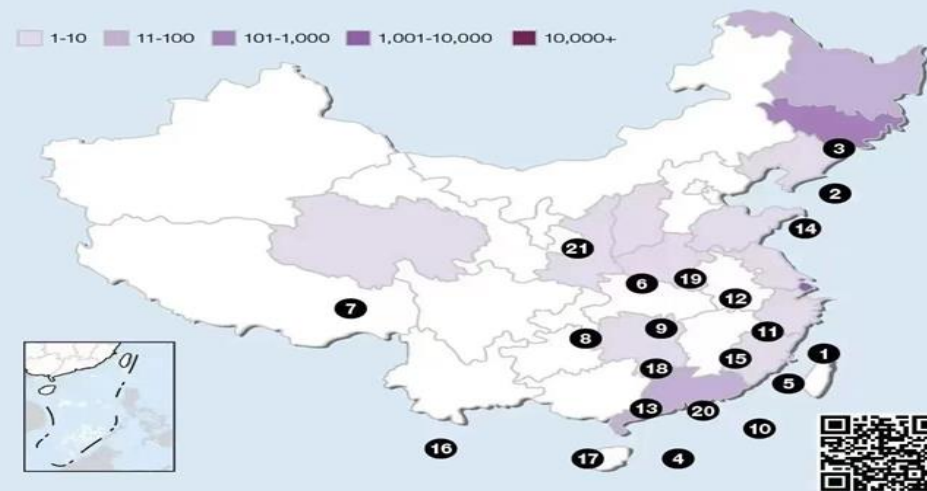
China's largest economy buckles under lockdown

Shanghai reported a record 3,590 symptomatic cases on Saturday, as China's financial capital remains under lockdown amid the country's worst Covid-19 outbreak since the beginning of the pandemic. Concerns about extending the horizons of Shanghai's lockdown, in place across all 16 districts in one of China's largest population centres. Local authorities confined virtually every resident – except emergency and health workers – in China's commercial hub either to their homes or workplaces since April 5.

The continued rise of infections in the city has upended tens of thousands of businesses and the daily lives of the city's 25 million residents. As the largest contributor to China's annual gross domestic product, Shanghai is proving the biggest test yet for the country's zero-Covid policy. Daily new infections have continued to surge since the full lockdown. The city's single-day caseloads reached new all-time highs 12 times over the past 14 days, staying above 20,000. The government has relaxed some rules to allow delivery workers to get back to work, Liu said, noting that 18,000 workers deliver around 1.8 million orders each day.



Location	New locally transmitted cases	Symptomless
1 Shanghai	3,238	21,582
2 Jilin	167	525
3 Heilongjiang	32	28
4 Guangdong	29	11
5 Zhejiang	10	20
6 Shanxi	9	36
7 Qinghai	5	7
8 Shaanxi	3	2
9 Henan	3	19
10 Fujian	2	21
11 Jiangsu	2	85
12 Shandong	2	21
13 Hunan	1	
14 Liaoning	1	7
15 Anhui		58
16 Yunnan		51
17 Guangxi		17
18 Hubei		12
19 Hebei		5
20 Jiangxi		3
21 Inner Mongolia		2
Total	3,504	22,512



Source: National Health Commission

Chrome Weekly Report from Ferro-Alloys

Ferro-alloys 冶金国际消息 Ferro-alloys.com (Beijing): The FeCr, Hc (50% grade) slightly increase its price last week to 9300Yuan/mt (Cr50). The transacted price of high-carbon ferrochrome confirmed by Tsingshan group was 8995Yuan/mt (CR/50basis), DAW basis, an increase of 500Yuan/mt than last month.

Last week also saw the rise in price for the ore market. Chromium ore market, the price of 40-42% Concentrates, has kept rising for 10 consecutive weeks since Jan21, 2021.

SA origin was quoted at \$265USD/DMT CIF CMP, an increase of 5usd per ton. It kept the trend of rising amid the news of Durban port floods. Mysteel reported this week that 60,000 Mt 42/40 SA concentrate concluded at \$265USD/DMT on 15.04.2022.

The prices of Chrome Ore at Spot market also went up in China and abroad. The price of UG2 increased from USD260 to USD250/DMT Last week. In Chinese Spot Chrome Market(SCM), the 40/42% Chrome Concentrates, SA, went up to 45Yuan/DMTU duty paid. This week offers from local traders as high as 47Yuan/DMTU have been reported.

2022年4月

18日

不锈钢铬系价格日报

铬矿价格

品目	产地	规格	天津港		钦州港	
			现货	远期	现货	远期
精矿	南非	40-42%	47 ↑0.5	270 ↑5	48.5 ↑0.5	275 ↑5
		42-44%	52.5 -	320 -	54.5 -	325 -
	土耳其	46-48%	67 -	410 -	-	-
	津巴布韦	48-50%	63 -	390 -	-	-
块矿	南非	38-40%	60 ↑1	320 -	62 ↑1	320 -
	土耳其	40-42%	69 -	375 -	70 -	380 -
	阿尔巴尼亚		-	395 -	69 -	400 -
籽矿	南非	36-38%	57 ↑1	295 -	59 ↑1	295 -
原矿		38-40%	54 -	300 -	56 -	300 -

注：现货价格为元/吨度，远期价格为美元/吨

铬铁价格

品目	地区	规格	价格
高碳铬铁	内蒙古	FeCr55C1000	9500 ↑200
	四川		9500 ↑100
	山西		9500 ↑200
	广西		9700 ↑100
	华东		9900 ↑300
	印度	CR60% SI4%	10000 -
	南非	CR50% SI4%	9394 -
	哈萨克斯坦	CR70% SI0.5%	14000 -
中碳铬铁	内蒙古	FeCr60C200	16300 -
低碳铬铁		FeCr55C25	16700 -
微碳铬铁		FeCr55C6	17400 -

注：高碳铬铁为元/50基吨，中碳、低碳、微碳铬铁为元/60基吨，华东为包到价格

Concentrates - South Africa 40-42% (Spot TJ 47 RMB DMTU)
 Concentrates - South Africa 42-44% (Spot TJ 52.5 RMB DMTU)
 Concentrates - Turkey 46-48% (Spot TJ 67 RMB DMTU)
 Concentrates - Zimbabwe 48-50% (Spot TJ 63 RMB DMTU)
 Lumpy - South Africa 38-40% (Spot TJ 60 RMB DMTU)
 Lumpy - Turkey 40-42% (Spot TJ 69 RMB DMTU)
 Lumpy - Albania 40-42% (Spot TJ N/A)
 ROM - South Africa 36-38% (Spot TJ 57 RMB DMTU)
 ROM - South Africa 38-40% (Spot TJ 54 RMB DMTU)

High Carbon FeCr Inner Mongolia
 High Carbon FeCr Sichuan
 High Carbon FeCr Shanxi
 High Carbon East China
 High Carbon FeCr India
 High Carbon FeCr South Africa
 High Carbon FeCr Kazakhstan

 Med Carbon FeCr Inner Mongolia
 Low Carbon FeCr Inner Mongolia
 Micro Carbon FeCr Inner Mongolia



2022-04-19 10:37

4月18日钦州港南非 38-40%LG 原矿成交
15000吨，铬铁比 1.45，成交价格 315 美元/
吨，环比上涨 10 美元/吨，船期为 6 月。

Translation:

'April 18, Qinzhou Port South Africa 38-40% LG
"raw ore" (ROM) transaction:

15,000 tons, Cr:Fe 1.45<, transaction price of
\$315 / ton, up \$10 month on month, shipping
In June.



2022-04-15 14:34

4月15日天津港南非42%ug粉矿成交价格265美元/吨，成交数量60000吨，铬铁比1.3，船期5月底之前。

Translation:

'April 15, Tianjin Port **South Africa 42% ug concs.** Transaction price **265 USD / ton**, transaction quantity 60000 tons, chrome / iron ratio 1.3, May Shipment.'

天津港4月18日铬矿成交统计

2022年04月18日【铬】

产品	品位	价格	港口
津巴布韦铬精矿	50-52%	62 (元/吨度)	天津港
南非铬精矿	40-42%	45 (元/吨度)	天津港

免责声明：铁合金在线始终恪守中立、专业、专注的原则，致力打造铁合金行业的专业信息平台。网站信息采集渠道包括不... 展开

Translation:

Zimbabwe Concs – 50-52% - 62 RMB / DMTU
Xingang Port

South African Concs – 40-42% - 45 RMB / DMTU
Xingang Port



我的钢铁
查价格 找商机

2022-04-18 11:14

18日高碳铬铁市场价格小幅调涨100-200元/50基吨。受成本端矿价持续推涨，叠加近期环保及疫情影响，企业生产不畅，工厂挺涨心态受提振，高碳铬铁主流报价呈上涨趋势。18日内蒙古高碳铬铁自然块现金含税出厂主流报价9400-9600元/50基吨。但下游对高价资源采买积极性不高，整体成交情况仍比较平淡。

Translation:

'April 18, High carbon ferrochrome market slightly increased by 100-200 yuan / 50 base per ton on 18th April. Factory costs continue to increase superimposed by environmental protection and Current epidemic situation.

High Carbon ex-factory mainstream price **9400 – 9600 RMB (tax incl.) / 50 basis per ton.**

Market enthusiasm remains relatively flat.

Current bulk vessels arriving in Tianjin Port

BEYOND REPRESENTATION



BEYOND REPRESENTATIVES

天津港有色到港船舶预报--2022年4月15日报

英文船名	中文	CARGO	CARGO QTTY	LOADING PORT	ARRIVAL
menelaos	曼妮罗斯	mag ore	35000	s africa	12/1630
pps salmon	喜萌	mag ore	59500	s africa	13/0900
star diamond	钻石	mag+chrome	90398	s africa	17/1700
phoenix K	菲尼克斯	mag ore	20266	aus	18/0500
judd	朱迪	mag ore	200000	gabon	30th/apr
maran vigour	马兰活力	mag ore	170000	ghana	6th/may
pink sands	桑德	mag ore	200000	gabon	20th/may
leopold oldendorff	利奥	mag ore	203088	ghana	08/2300
golden magnum	金麦	chrome ore	126062.5	mozambique	20th/apr
clia	科里亚	mag+chrome	84813.66	s africa	13/0200
yangtze galaxy	长江银河	mag ore	54867	s africa	18/0300
princess erin	艾琳公主	mag ore	55330	s africa	13/1530
seabee	海蜂	mag ore	60600	s africa	16/1400
theometor	迈特	mag ore	49769.952	coate d'ivoire	14/1930
nord agano	阿贺野	mag ore	55000	s africa	15/1700
vsc triton	特里同	chrome ore	27850.2	s africa	18/2100
agonistis	阿贡尼斯	mag ore	41607	aus	19/0100
gretke oldendorff	歌雷克	chrome ore	72261.094	s africa	19/2000
darya neeti	达里亚角	chrome ore	74370.56	s africa	20/1900
nord kanmon	卡门	mag ore	32300	s africa	21/2300
bbg wuzhou	北部湾梧州	mag ore	65553	s africa	22/0900
wu yi hai	武夷海	mag ore	19886	aus	27th/apr
pelican island	鹈鹕岛	mag ore	36911	s africa	29th/apr
sydney eagle	悉尼之鹰	mag ore	39500	gabon	1st/may

There seems to be an increase of bulk chrome ore delivered in recent weeks.

Port stocks in China remain at below 3 million ton level

Current Chrome Ore stocks in Chinese Main Ports

BEYOND REPRESENTATION



BEYOND REPRESENTATIVES

Product	Port	8 April	15 April	Change (0000'ton)
Chrome ore	Lianyungang	6	5	↓1
Chrome ore	Qinzhou	35	46	↑11
Chrome ore	Tianjin	187	197	↑10
Chrome ore	Chongqing	15	12	↓3
Chrome ore	Zhanjiang	10	6	↓4
Chrome ore	Total	275(including other ports)	288(including other ports)	↑13

A 130,000 ton stock increase was reported last week Friday compared to the **2.75 million tons** reported On 15th April 2022

Thank you



For more information please do not hesitate to contact us
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